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April 11, 2016

VIA HAND DELIVERY

Kathryn Belfi Director of Financial Regulation Connecticut Insurance Department 153 Market Street PO Box 816 Hartford, CT 06142-0816

Re: <u>Docket # EX-15-150</u> – Amended and Restated Form A State Regarding the Acquisition of Control of PHL Variable Insurance Company, Phoenix Life and Annuity Company, and American Phoenix Life and Reassurance Company

Dear Ms. Belfi:

Enclosed please find six (6) copies of the Capital Management Plan for PHL Variable Insurance Company being submitted in connection with the above referenced docket. Also enclosed please find a USB key containing .pdf file of the same.

Please do not hesitate to contact me at <u>sscaligiuri@daypitney.com</u> and 860-275-0396 with any questions regarding this filing.

Yours very truly,

Sam S.F. Caligiuri

SSFC/ejk Enclosures

cc: Kostas Cheliotis, Esq.

Michael D. Devins, Esq. Stephen D. Oetgen, Esq.